

7 September 2017

Dispatch of Prospectus to Eligible Shareholders

Murray River Organics Group Limited (ASX: MRG) (**Company**) confirms that the Prospectus and accompanying personalised Entitlement and Acceptance Forms in connection with the pro-rata non-renounceable entitlement offer (**Entitlement Offer**) and placement to certain institutional investors, announced on 28 August 2017, are being dispatched to eligible shareholders today.

Only eligible shareholders may participate in the Entitlement Offer. The eligibility criteria for the Entitlement Offer is set out in the Prospectus. A letter to ineligible shareholders notifying them of the Entitlement Offer and their ineligibility to participate was dispatched on or around 30 August 2017.

Further information for Eligible Shareholders

Eligible shareholders are encouraged to carefully read the Prospectus for further details relating to the Entitlement Offer.

For further information on the Entitlement Offer you should call the Share Registry on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (outside Australia) from 9.00am to 5.00pm (Melbourne time) Monday to Friday during the Entitlement Offer period. If you have any further questions, you should contact your stockbroker, accountant or other professional adviser.

The Entitlement Offer closes at 5.00pm on Monday, 18 September 2017. Applications and associated application moneys must be received prior to this time.

ENDS

For further information contact:

Corporate

Erling Sorensen
Managing Director
P: +61 3 8792 8500
E: erling@murrayriverorganics.com.au

Investors

Eric Kuret
Market Eye
P: +61 3 9591 8900
E: eric.kuret@marketeye.com.au

Certifications



About Murray River Organics

Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally. Our customers include industrial customers (such as cereal manufacturers, bakeries and confectionary manufacturers), retail customers (such as supermarkets, organic food stores, mass-market, e-commerce retailers and convenience stores) and food service channels (such as specialty and natural food distributors). We operate both in the domestic and international markets, with customers in 26 countries.

For further information please visit www.murrayriverorganics.com.au

Certifications

