

MARKET RELEASE

20 September 2017

Tabcorp Holdings Limited

TRADING HALT

The securities of Tabcorp Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 22 September 2017 or when the announcement is released to the market.

Security Code: TAH

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



20 September 2017

Cheng Tang
Adviser, Listings Compliance
ASX Limited
Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

REQUEST FOR TRADING HALT - TABCORP HOLDINGS LIMITED

Dear Cheng,

Tabcorp Holdings Limited (Tabcorp) requests the implementation of a trading halt in the ordinary shares of Tabcorp (ASX:TAH) from 2:00pm today, 20 September 2017.

For the purposes of ASX Listing Rule 17.1, Tabcorp advises as follows:

- The trading halt is requested as the Full Court of the Federal Court of Australia is due to deliver its judgement at 2.15pm on 20 September 2017 in relation to the judicial review applications by the Australian Competition and Consumer Commission and CrownBet Pty Ltd regarding the authorisation of the combination of Tabcorp and Tatts Group Limited granted by the Australian Competition Tribunal on 22 June 2017.
- 2. Tabcorp wishes the trading halt to remain in place until the earlier of such time as Tabcorp makes an announcement to the market in relation to the Federal Court's decision and the commencement of trading on Thursday, 21 September 2017.
- 3. Tabcorp is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely,

Fiona Mead

Company Secretary