



MARKET RELEASE

21 September 2017

Polynovo Limited

TRADING HALT

The securities of Polynovo Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 26 September 2017 or when the announcement is released to the market.

Security Code: PNV

Kate Kidson
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

21 September 2017

Ms Kate Kidson
Principal Advisor - Listings Compliance (Melbourne)
Australian Securities Exchange

PolyNovo Limited – Request for Trading Halt

PolyNovo Limited (“PolyNovo”) hereby requests a trading halt from ASX effective immediately, pending an announcement regarding a likely capital raising.

PolyNovo requests that the trading halt is effective from receipt of this request until the release of the capital raising announcement, or in any case no later than the commencement of trading on 25 September 2015.

PolyNovo is not aware of any reason why the trading halt should not be granted.

PolyNovo is not aware of any other information necessary to inform the market in respect to this trading halt.

Should you have any queries regarding the above request please contact the undersigned.

Yours sincerely,



Gavin Smith
Company Secretary
Mobile: 0407 884544