Notification of dividend / distribution

Update Summary

Entity name

NEWCREST MINING LIMITED

Security on which the Distribution will be paid

NCM - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday September 22, 2017

Reason for the Update

Update to Appendix 3A.1 released on 14 August 2017 to advise of currency exchange rates as determined on the Record Date of Thursday, 21 September 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NEWCREST MINING LIMITED

1.2 Registered Number Type

ABN

Registration Number

20005683625

1.3 ASX issuer code

NCM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on 14 August 2017 to advise of currency exchange rates as determined on the Record Date of Thursday, 21 September 2017

1.4b Date of previous announcement(s) to this update

Monday August 14, 2017

1.5 Date of this announcement

Friday September 22, 2017

1.6 ASX +Security Code
NCM

ASX +Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)
Friday June 30, 2017

2A.4 +Record Date
Thursday September 21, 2017

2A.5 Ex Date
Wednesday September 20, 2017

2A.6 Payment Date
Friday October 27, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
USD 0.07500000

2A.9a AUD equivalent to total dividend/distribution amount per +security
0.09417378

2A.9b If AUD equivalent not known, date for information to be released
Friday September 22, 2017

Estimated or Actual?
Actual

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

USD 0.79640000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Newcrest Mining dividends are determined in US dollars.
Shareholders will receive their dividend in Australian dollars unless:
(a) they have:
(i) nominated a PNG kina bank account domiciled in PNG by 17:00 AEST Friday 22 September 2017; or
(ii) a registered address in PNG and have not nominated an Australian dollar bank account domiciled in Australia or a US dollar bank account domiciled in the United States of America by 17:00 AEST Friday 22 September 2017,
in which case they will receive their dividend in PNG kina; or
(b) they have nominated a US dollar bank account domiciled in the United States of America by 17:00 AEST Friday 22 September 2017, in which case they will receive their dividend in US dollars.
Most shareholders will be able to update their details via the internet at
https://investorcentre.linkmarketservices.com.au.
Shareholders with a holding valued at more than AUD50,000 (or AUD1,000,000 if held within a Link portfolio per instructions on Link's website) or who are unable to update their bank account details or their DRP election online, must complete the relevant forms (available on Link's website) and return the completed forms to Link.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar	AUD 0.09417378
PGK - Kina	PGK 0.24000000

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD/USD 0.7964
PGK/USD 0.3125

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Friday September 22, 2017

Estimated or Actual?

Estimated

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Shareholders with a US dollar bank account domiciled in the United States of America can elect to receive their dividends by direct credit in US dollars; Shareholders with a PNG kina bank account domiciled in Papua New Guinea can elect to receive their dividends by direct credit in PNG kina; or Shareholders with a registered address in Papua New Guinea and an Australian dollar bank account domiciled in Australia can elect to receive their dividends by direct credit in Australian dollars.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday September 22, 2017 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Most shareholders will be able to update their details via the internet at https://investorcentre.linkmarketservices.com.au.
Shareholders with a holding valued at more than AUD50,000 (or AUD1,000,000 if held within a Link portfolio per instructions on Link's website) or who are unable to update their bank account details or their DRP election online, must complete the relevant forms (available on Link's website) and return the completed forms to Link.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

USD

3A.1b Ordinary Dividend/distribution amount per security

USD 0.07500000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

70.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security
USD 0.05250000

3A.5 Percentage amount of dividend which is unfranked
30.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount
USD 0.02250000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security
USD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Friday September 22, 2017 17:00:00

4A.3 DRP discount rate
0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date
Monday September 25, 2017

End Date
Friday September 29, 2017

4A.5 DRP price calculation methodology

The subscription amount for the fully paid shares allotted under the DRP is the arithmetic average of the daily volume weighted average sale price for fully paid ordinary shares in the capital of Newcrest Mining during the five trading days commencing on 25 September 2017, being the second trading day after the Record Date.

4A.6 DRP Price (including any discount):
USD

4A.7 DRP +securities +issue date
Friday October 27, 2017

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

Shareholders with a registered address in the United States of America, Canada or Japan cannot participate in the DRP.
Before electing to participate in the DRP, shareholders who are not resident in Australia should seek professional advice to determine if any restrictions apply in Australia or the country in which they are resident.

4A.12 Link to a copy of the DRP plan rules

http://www.newcrest.com.au/investors/dividend-history/dividend-reinvestment-plan/

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary