

ASX ANNOUNCEMENT

25 September 2017

Notification of cancellation of shares – Form 484

In accordance with Listing Rule 3.8A, Capitol Health Limited (**ASX: CAJ**) (**the Company**) provides the attached copy of ASIC Form 484 notifying the cancellation of 8,641,858 fully paid ordinary shares bought back under the Company's on-market share buy-back.

For further information, please contact:

Andrew Harrison

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About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US and a collaboration agreement with Enlitic regarding revenue share from the sale of Enlitic's Deep Learning Services in the radiology field in China.

Capitol also recently entered the Chinese diagnostic imaging market through a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") and Xiamen Zhouxin Medical Image Co., Ltd (Zhouxin) to provide consulting and clinic management services to a network of independent imaging clinics to be created by CITIC and Zhouxin across mainland China.

Change to company details

Company details

Company name

CAPITOL HEALTH LIMITED

Australian Company Number (ACN)

117 391 812

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

MELANIE JAYE LEYDIN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

MELANIE JAYE LEYDIN

Capacity

Secretary

Signature

Date signed

25-09-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	8641858	2499420.49	

Earliest Date of
cancellation

06-09-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	802456607	127759714.18	0.00

Earliest date of
change

06-09-2017