



PROBIOTEC LIMITED

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3 October 2017

ASX Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By Electronic Lodgement

Dear Sir / Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by Probiotec Limited (ACN 612 189 643) (**Probiotec**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Probiotec gives notice as follows:

- (a) Probiotec has issued 7,900,000 fully paid ordinary shares at an issue price of \$0.5072 per share to the shareholders of South Pack Laboratories (Aust) Pty Ltd (**South Pack**) in connection with the acquisition of South Pack by Probiotec under the share purchase agreement dated 20 September 2017 between Probiotec and the shareholders of South Pack;
- (b) the shares referred to above were issued without disclosure under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, Probiotec has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Probiotec; and
 - (ii) section 674 of the Act as it applies to Probiotec; and
- (e) as at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Jared Stringer
Company Secretary
Probiotec Limited