AURORA FUNDS MANAGEMENT

A.B.N. 69 092 626 885
AFSL No. 222110

Suite 613, Level 6
370 St Kilda Road
MELBOURNE VIC 3004

PO Box 33281, Melbourne VIC 3004

Telephone: 1300 553 431
Email: enquiries@aurorafunds.com.au

4 October 2017

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
Attention: Company Announcements

AURORA GLOBAL INCOME TRUST (TRUST)

The estimated Net Asset Value (NAV) per Unit of the Trust including franking credits as at 3 October 2017 was $0.605.

The Trust has an exposure to Molopo Energy Limited (MPO). The Trust has valued its exposure to MPO at its last trading price of $0.14 (on 3 October 2017) in accordance with the Trust's Valuation and Unit Pricing policy. At that valuation it represents approximately 43% of the value of the assets of the Trust.

Unit holders should note the Trust's announcement on 10 July 2017 that the Takeovers Panel has made orders for MPO shares held by the Trust to be vested in the Commonwealth and sold by a broker appointed by the Australian Securities and Investments Commission within 6 months, with the proceeds of sale (net of costs) being paid to the Trust. 11,315,387 of the 12,771,679 MPO shares held by the trust (approximately 88.6%) are to be vested.

Unit holders should understand there is inherent uncertainty in the NAV of the Trust, due to the final outcome of the MPO share sale process being unknown.

About the Aurora Global Income Trust
The Trust seeks to produce positive returns irrespective of the direction of the share market by investing in global equities and derivatives.

Yours faithfully

Aurora Funds Management Limited
as responsible entity for
Aurora Global Income Trust

Betty Poon
Company Secretary