

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> MG Unit Trust (and its responsible entity, MG Responsible Entity Limited)
<b>ARSN</b> 606 103 637

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Lisa Marie Dwyer
<b>Date of last notice</b>	3 November 2016 (Initial Director's Interest Notice)

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect interest in Murray Goulburn Co-operative Co. Limited ACN 004 277 089 ( <b>Murray Goulburn</b> )
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Held by Kangertong Farming Pty Ltd for Kangertong Holdings Trust (with Kangertong Holdings Pty Ltd as the trustee). Mrs Dwyer is a designated beneficiary of the Trust.
<b>Date of change</b>	4 October 2017
<b>No. of securities held prior to change</b>	<u>Ordinary shares in Murray Goulburn:</u> Direct – 299,971 (289,971 of these ordinary shares are held jointly with Mr Edmund Leo Dwyer)  <u>Units in the MG Unit Trust (<i>no change</i>):</u> Direct – 193,758 (all are held jointly with Mr Edmund Leo Dwyer)
<b>Class</b>	Ordinary shares in Murray Goulburn
<b>Number acquired</b>	500
<b>Number disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.735

+ See chapter 19 for defined terms.

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No. of securities held after change	<p>Ordinary shares in Murray Goulburn: Direct – 299,471 (289,471 of these ordinary shares are held jointly with Mr Edmund Leo Dwyer) Indirect – 500 Kangertong Farming Pty Ltd</p> <p>Units in the MG Unit Trust (<i>no change</i>): Direct – 193,758 (all are held jointly with Mr Edmund Leo Dwyer)</p>
<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	An off-market purchase of Ordinary Shares in Murray Goulburn to satisfy the initial 500 shareholding requirement under the Constitution for a new supplier (as Kangertong Farming Pty Ltd is a new entity to supply Murray Goulburn). The shares were transferred from the joint account held directly by Lisa and Edmund Dwyer.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/A
Interest after change	N/A

## Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Dated 6 October 2017

<sup>+</sup> See chapter 19 for defined terms.