

6 October 2017

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

**Takeover offer for all of the units in the HHY Fund
Notice of status of defeating conditions**

Aurora Funds Management Limited (ACN 092 626 885), as responsible entity for Aurora Global Income Trust (ARSN 127 692 406), refers to the off-market takeover bid for all of the units in the HHY Fund (ARSN 112 579 129) (**Offer**).

We enclose the following:

- in accordance with section 650F(3)(a) of the *Corporations Act 2001*(Cth) (**Act**), a notice under section 650F(1) of the Act in relation to freeing the Offer of defeating conditions; and
- in accordance with section 630(5)(b) of the Act, a notice under section 630(3) of the Act in relation to the status of the defeating conditions.

Yours sincerely,



Betty Poon
Company Secretary
Aurora Funds Management Limited
As responsible entity for Aurora Global Income Trust

**Aurora Funds Management Limited (ACN 092 626 885)
as responsible entity for Aurora Global Income Trust (ARSN 127 692 406) (“Bidder”)**

**Notice under section 650F(1) of the *Corporations Act 2001* (Cth)
that takeover bid freed from defeating conditions**

To: ASX Limited; and
HHY Fund (ARSN 112 579 129) (“HHY”)

Bidder has made offers under an off-market takeover bid for all the ordinary units in HHY (“Offers”). The Offers are contained in the bidder’s statement dated 18 November 2016 as amended by the first supplementary bidder’s statement dated 19 January 2017 (“Bidder’s Statement”).

For the purposes of section 650F(1) of the *Corporations Act 2001* (Cth), Bidder gives notice and declares that:

1. as at the date of this notice Bidder has freed the Offers of all of the defeating conditions in section 12.7 of the Bidder’s Statement; and
2. as at 9.00am on 6 October 2017, its voting power in HHY was 11.48% (comprising 9,828,194 units out of a total 85,583,437 units currently on issue in HHY).

Date: 6 October 2017

Signed for and on behalf of Aurora Funds Management Limited as responsible entity of Aurora Global Income Trust:



Betty Poon
Company Secretary
Aurora Funds Management Limited

**Aurora Funds Management Limited (ACN 092 626 885)
as responsible entity for Aurora Global Income Trust (ARSN 127 692 406) (“Bidder”)**

Notice under section 630(3) of the *Corporations Act 2001* (Cth)

Status of defeating conditions

To: ASX Limited; and
HHY Fund (ARSN 112 579 129) (“HHY”)

Bidder has made offers under an off-market takeover bid for all the ordinary units in HHY (“Offers”). The Offers are contained in a bidder’s statement dated 18 November 2016 as amended by the first supplementary bidder’s statement dated 19 January 2017 (“**Bidder’s Statement**”).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), Bidder gives notice that:

1. as at the date of this notice none of the defeating conditions in section 12.7 of the Bidder’s Statement have been triggered, except for the defeating condition set out at section 12.7(j) of the Bidder’s Statement
2. as at the date of this notice the Bidder has freed the Offers of all of the defeating conditions in section 12.7 of the Bidder’s Statement including the triggered conditions specified in paragraph 1; and
3. as at 9.00am on 6 October 2017, its voting power in HHY was 11.48% (comprising 9,828,194 units out of a total 85,583,437 units currently on issue in HHY).

Date: 6 October 2017

Signed for and on behalf of Aurora Funds Management Limited as responsible entity of Aurora Global Income Trust:



Betty Poon
Company Secretary
Aurora Funds Management Limited