

Entitlement Offer Closed

Dart Mining NL Limited (**ASX: DTM**) (“Dart” or “**the Company**”) confirms the Company’s pro rata entitlement offer (“**Entitlement Offer**”) of one New Share offered for every two shares held by Eligible Shareholders at an issue price of \$0.005 per share and one free attaching option for every new share issued, exercisable at one cent and expiring on 28 February 2019 has now closed.

The Company received acceptances from 310 Eligible Shareholders for a total of 86,714,432 New Shares raising \$433,572.16.

The number of New Shares offered pursuant to the Offer was 205,742,636 resulting in a shortfall of 119,028,204 New Shares. The Company expects to place this shortfall in the coming weeks.

The allotment and issue of the New Shares under the Offer will occur on Thursday, 19th August 2017. It is anticipated that normal trading of the New Shares will commence on Friday, 20th August 2017.

The Board of Directors wishes to thank shareholders for their participation in the Entitlement Offer.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Julie Edwards".

Julie Edwards

Company Secretary

For further information please contact

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