

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Murray River Organics Group Limited

ACN/ARSN 614 651 473

### 1. Details of substantial holder (1)

Name MEREDITH GROUP

ACN/ARSN (if applicable) 114 336 908, 124 256 177

The holder became a substantial holder on 19 / 10 / 2017

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting
ORDINARY SHARES	3,740,295	3,740,295	2.93%
ORDINARY SHARES	3,132,710	3,132,710	2.46%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	DIRECT INTEREST AS SHAREHOLDER	3,740,295 ORDINARY SHARES
BLBD PTY LTD AS TRUSTEE FOR BLBD SUPER FUND	DIRECT INTEREST AS SHAREHOLDER	3,132,710 ORDINARY SHARES

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	ORDINARY SHARES 3,740,295
BLBD PTY LTD AS TRUSTEE FOR BLBD SUPER FUND	BLBD PTY LTD AS TRUSTEE FOR BLBD SUPER FUND	BLBD PTY LTD AS TRUSTEE FOR BLBD SUPER FUND	ORDINARY SHARES 3,132,710

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	17 OCTOBER 2017	\$371,364.34		ORDINARY SHARES 882,824

MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	18 OCTOBER 2017	\$4,644.92		ORDINARY SHARES 11,029
MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	19 OCTOBER 2017	\$39,475.7		ORDINARY SHARES 93,732

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#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name And ACN	Nature of Association
MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST ACN - 114 336 908	These entities are associates of each other by virtue of Section 12(2)(a) of the Corporations Act.
BLBD PTY LTD AS TRUSTEE FOR THE BLBD SUPER FUND ACN - 124 256 177	These entities are associates of each other by virtue of Section 12(2)(a) of the Corporations Act.

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MEREDITH NOMINEES PTY LTD AS TRUSTEE OF THE MEREDITH INVESTMENT TRUST	LEVEL 18, 530 COLLINS STREET, MELBOURNE, VICTORIA, 3000
BLBD PTY LTD AS TRUSTEE FOR BLBD SUPER FUND	LEVEL 18, 530 COLLINS STREET, MELBOURNE, VICTORIA, 3000

#### Signature

print name BRYAN MEREDITH

capacity DIRECTOR

sign here



date 19/10/17

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.