



20 October 2017

ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000  
Attention: Company Announcements

**AURORA**  
FUNDS MANAGEMENT

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**UNITS TO BE ISSUED BY AURORA GLOBAL INCOME TRUST (ASX: AIB) TO HHY FUND (ASX: HHY)  
UNITHOLDERS PURSUANT TO THE TAKEOVER BID ("BID")**

Further to the announcement lodged on 16 October 2017, the Bid by AIB for units in HHY closed at 7:00pm (Melbourne time) on 13 October 2017.

Under the terms of the Bid contained in the 18 November 2016 Bidder's Statement ("**Bidder's Statement**"), the number of AIB units issued is calculated based on the respective Net Asset Values ("**NAVs**") of HHY and AIB on the 20<sup>th</sup> of the month prior to the closing date (i.e. 20 September 2017).

Based on the NAVs on 20 September 2017 and the terms of the Bidder's Statement, each HHY unitholder that accepted the Bid will be issued **0.2028233 AIB Units**<sup>1</sup> for each HHY unit.

Accepting HHY unitholders should note that the final price for AIB on 30 September 2017 was \$0.6160 (ex-Distribution) per unit. Daily estimated NTA announcements are made by AIB on the ASX for unitholder's information.

We have written to HHY unitholders that accepted the Bid confirming details of their acceptances. Any HHY unitholder that believes they have accepted the Bid but has not yet received this correspondence should contact our unit registry service provider, Registry Direct on 1300 556 635.

HHY unitholders who accepted the Bid will shortly be sent a holding statement confirming the number of AIB units that have been issued, which we are targeting to occur prior to 27 October 2016.

Yours faithfully  
**Aurora Funds Management Limited**  
as responsible entity for  
**Aurora Global Income Trust**

Betty Poon  
**Company Secretary**

<sup>1</sup> If the total number of units calculated to be issued to you results in proportion of a unit, then that unit will be rounded to the nearest whole number in accordance with AIB's constitution