

MARKET RELEASE

24 October 2017

Johns Lyng Group Limited

ADMISSION TO OFFICIAL LIST

Johns Lyng Group Limited (Company) was admitted to the official list of ASX Limited on 24 October 2017.

Official quotation of the following securities will commence at 11:00 am AEDT on Thursday 26 October 2017.

220,000,000 ordinary shares fully paid issued and transferred at \$1.00 per share

Security Code: JLG

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)