

Entitlement Offer Shortfall Placement

Dart Mining NL (**ASX: DTM**) (“Dart” or “**the Company**”) is pleased to announce the placement of 119,028,204 shortfall shares at an issue price of \$0.005 per share and 119,028,204 attaching options exercisable at one cent and expiring on 28 February 2019 arising from its recently completed Entitlement Issue.

The fully subscribed shortfall placement has been made to professional and sophisticated investors raising \$595,141. The company utilised Panthea Capital Pty Ltd as its corporate advisor for this placement.

Total amount raised pursuant to the Entitlement Issue was \$1,028,713.

The board wishes to thank investors for their ongoing support.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Julie Edwards".

Julie Edwards
Company Secretary

For further information please contact

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