Rule 3.8A

## Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN		
Vicinity Limited	ABN 90 114 757 783		
Vicinity Centres Trust	ARSN 104 931 928		
(together, Vicinity)			

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On-market buy-back

2 Date Appendix 3C was given 25 Ju to ASX

25 July 2017

# Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	70,266,471	1,700,000
4	Total consideration paid or payable for the shares/units	\$186,230,867.89	\$4,475,930.00

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$2.6800 date:	highest price paid: \$2.6550
		17 August 2017	lowest price paid: \$2.6100
		lowest price paid:	
		\$2.5700	highest price
		date:	allowed under rule
		29 August 2017	<b>7.33:</b> \$2.7633

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 125,966,060 stapled securities

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

MABrady

V Company Secretary Date: 26 October 2017

Print name:

Sign here:

Michelle Brady

+ See chapter 19 for defined terms.