

27 October 2017

ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000  
Attention: Company Announcements

**CORRESPONDENCE TO BE ISSUED BY THE AURORA GLOBAL INCOME TRUST (ASX:AIB) TO FORMER  
HHY FUND (ASX:HHY) UNITHOLDERS THAT ACCEPTED THE AIB BID**

A copy of the correspondence to be provided to former HHY unitholders for their AIB holdings is attached for unitholders' reference.

Yours faithfully  
**Aurora Funds Management Limited**  
as responsible entity for  
**Aurora Global Income Trust**



Betty Poon  
**Company Secretary**



**UNITS ISSUED IN AURORA GLOBAL INCOME TRUST (ASX: AIB) TO FORMER HHY FUND (ASX: HHY)  
UNITHOLDERS IN ACCORDANCE WITH THE TAKEOVER BID ("BID")**

Further to our earlier correspondence, we provide details of the AIB units issued to you at 5.00pm (AEST), 27 October 2017 due to your acceptance of the Bid.

You accepted the Bid for this many of your HHY units: <Units>

The conversion value of each HHY unit is: **0.2028233<sup>1</sup>**

Accordingly, the total number of AIB issued to you is: <Units><sup>2</sup>

A holding statement of the AIB units issued to you is attached for your records.

The final price for AIB on 30 September 2017 was \$0.6160 (ex-Distribution) per unit. Daily estimated NTA announcements are made by AIB on the ASX for unitholder's information.

Queries about this correspondence can be directed to [enquiries@aurorafunds.com.au](mailto:enquiries@aurorafunds.com.au) or 1300 553 431.

Yours faithfully  
**Aurora Funds Management Limited**  
as responsible entity for  
**Aurora Global Income Trust**

Betty Poon  
**Company Secretary**

<sup>1</sup> Under the terms of the bid, the conversion value was based on HHY and AIB's relative net asset values on 20 September 2017

<sup>2</sup> If the total number of units calculated to be issued to you results in proportion of a unit, then that unit will be rounded to the nearest whole number in accordance with AIB's constitution.

**All registry communications to:**

 **Online**

<https://www.registrydirect.com.au>

 **By Mail**

Registry Direct  
PO Box 18366  
Collins Street East VIC 8003

 **Telephone**

1300 55 66 35 (within Australia)  
+61 3 9909 9909 (outside Australia)  
+61 3 9111 5652 (Facsimile)

**SRN:** <Code>

**Security Code:** AIB

**Security Class:** ORDINARY UNITS

[Code]

<Date>

<Unitholder>

**HOLDING STATEMENT**

Transaction Date	Transaction Type	Quantity On	Quantity Off	Holding Balance
27/10/2017	OPENING BALANCE			<Units>
27/10/2017	CLOSING BALANCE			<Units>

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, telephone 1300 720 092.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date.

The closing balance on this statement may not be the current holding balance. Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered.

Please keep this statement for future reference. A fee may be charged for replacement.