



MARKET RELEASE

30 October 2017


PSC Insurance Group Limited

TRADING HALT

The securities of PSC Insurance Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 1 November 2017 or when the announcement is released to the market.

Security Code: PSI

Kate Kidson
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



30 October 2017

Kate Kidson
ASX Compliance Pty Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000
kate.kidson@asx.com.au

Dear Kate

PSC INSURANCE GROUP LTD (PSI) – TRADING HALT REQUEST


Pursuant to ASX Listing Rule 17.1, PSC Insurance Group Limited ACN 147 812 164 (PSI) requests the immediate implementation of a trading halt in its securities, being fully paid ordinary shares, to apply with immediate effect.

For the purposes of ASX Listing Rule 17.1, PSI provides the following information:

- (a) The trading halt is requested as PSI expects to make an announcement to ASX in connection with completion of a material capital raising;
- (b) PSI requests that the trading halt remain in place until the earlier of PSI making an announcement to the market regarding completion of the capital raising and the commencement of trading on Wednesday 1 November 2017;
- (c) PSI is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please direct any queries to Joshua Reid, Chief Financial Officer, on (03) 8593 8303.

Yours sincerely



Joshua Reid

Chief Financial Officer