



MARKET RELEASE

30 October 2017

Metal Bank Limited

TRADING HALT

The securities of Metal Bank Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 1 November 2017 or when the announcement is released to the market.

Security Code: MBK

Cheng Tang
SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

30 October 2017

Cheng Tang
Senior Adviser
Listing Compliance (Melbourne)
Via Email: cheng.tang@asx.com.au

Dear Cheng

Metal Bank Limited ACN 127 297 170 (Company) – Request for Trading Halt

Metal Bank Limited (ASX:MBK) requests a trading halt in its securities effective immediately pending an announcement by the Company in relation to a proposed equity raising.

In accordance with Listing Rule 17.1, the Company advises that it:

- (a) is seeking the trading halt pending an announcement in relation to a proposed equity raising;
- (b) wishes the trading halt to last until the earlier of the commencement of trading on Wednesday, 1 November 2017 or the time when the announcement is released; and
- (c) is not aware of any reason why the trading halt should not be granted.

If you have any queries in relation to the above, please contact me.

Yours faithfully,



Sue-Ann Higgins
Company Secretary
Metal Bank Limited