Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme OceanaGold Corporation

ACN/ARSN 124 980 187

1. Details of substantial holder (1)

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on 26/10/2017

The previous notice was given to the company on

21/06/2017

The previous notice was dated

16/06/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	65,027,910	10.58%	71,284,485	11.59%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners ETF	Miners ETF (GDX)	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates in the ordinary course of investment management business.	Ordinary shares 26,880,930	4.37%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners ETF	VanEck Vectors Junior Gold Miners ETF (GDXJ)	Same as above.	Ordinary shares 40,608,825	6.60%

VEAC		Investors Gold Fund	Same as above.	Ordinary shares 2,132,257	0.35%
VEAC	custodian for Jackson	Jackson National/Van Eck International Fund (JLGOLD)	Same as above.	Ordinary shares 183,102	0.03%
VEAC	Northern Trust as custodian for Lockheed Martin Corporation Master Retirement Trust	Lockheed Martin Junior Gold (LM)	Same as above.	Ordinary shares 109,589	0.02%
VEAC	i and an ingreeon and	LODH Invest - The World Gold Expertise Fund (LODH)	Same as above.	Ordinary shares 281,993	0.05%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners UCITS ETF	VanEck Vectors Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares 386,075	0.06%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners UCITS ETF	VanEck Vectors Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares 635,175	0.10%
VEAC	State Street Bank as custodian for Van Eck VIP Trust – VIP Global Gold		Same as above.	Ordinary shares 66,539	0.01%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Investments Limited	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000

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print name ANDREW TILZER capacity AVP
sign here date 30 /10/2017

DIRECTIONS

This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

GDX GDX GDX GDX GDX GDX GDX GDX	Date of Acquisition 06/16/2017 06/19/2017 06/21/2017 06/26/2017 06/27/2017 06/29/2017 07/03/2017	S S B	Cash 5,381,854.94	Non-Cash - In-Kind In-Kind	Number of Securities 1,285,352 31,288
GDX GDX GDX GDX GDX GDX	06/19/2017 06/21/2017 06/26/2017 06/27/2017 06/29/2017	S B S	5,381,854.94		31,288
GDX GDX GDX GDX GDX	06/21/2017 06/26/2017 06/27/2017 06/29/2017	B S	-		
GDX GDX GDX GDX	06/26/2017 06/27/2017 06/29/2017	S	-	In-Kind	
GDX GDX GDX	06/27/2017 06/29/2017		-	***************************************	215,105
GDX GDX	06/29/2017	S	T i	In-Kind	156,440
GDX			•	In-Kind	754,823
	07/02/2017		-	In-Kind	78,220
			-	In-Kind	234,660
GDX	07/11/2017		-	In-Kind	234,660
GDX	07/13/2017		-	In-Kind	195,550
GDX	07/14/2017	S	-	In-Kind	117,330
GDX	07/17/2017	S	•	In-Kind	391,100
GDX	07/18/2017	s	-	In-Kind	492,786
GDX	07/19/2017	s	-	In-Kind	156,440
GDX	07/20/2017	S	-	In-Kind	226,838
GDX	07/21/2017	S	-	In-Kind	351,990
GDX	07/24/2017	S	•	In-Kind	320,702
GDX	07/25/2017	S	•	ln-Kind	129,063
GDX	07/27/2017	S	-	In-Kind	273,770
GDX	08/01/2017	S	-	In-Kind	15,640
GDX	08/02/2017	S	-	In-Kind	293,250
GDX	08/03/2017	S	-	In-Kind	3,910
GDX	08/07/2017	S	-	In-Kind	156,400
GDX	08/08/2017	S	-	In-Kind	516,120
GDX	08/10/2017	В	-	In-Kind	156,400
GDX	08/14/2017	В	-	In-Kind	78,200
GDX	08/15/2017	В	-	In-Kind	258,060
GDX	08/16/2017	В	-	In-Kind	31,280
GDX	08/23/2017	S	-	In-Kind	15,636
GDX	08/24/2017	В	-	In-Kind	273,700
GDX	08/25/2017	В	-	In-Kind	508,300
GDX	08/29/2017	S	-	In-Kind	78,220
GDX	08/30/2017	В	-	In-Kind	86,064
GDX	09/07/2017	S	-	In-Kind	97,825
GDX	09/11/2017	S	-	In-Kind	313,040
GDX	09/14/2017		-	In-Kind	626,400
GDX	09/15/2017		1,791,257.02	•	495,169
GDX	09/21/2017		-	In-Kind	690,120
GDX	10/03/2017		-	In-Kind	230,040
GDX	10/06/2017		-	In-Kind	76,680
GDX	10/11/2017		_	In-Kind	988,914
GDX	10/12/2017		-	In-Kind	758,934
GDX	10/13/2017			In-Kind	230,040
GDX	10/25/2017		-	In-Kind	264,477

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This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant			Consideration	Consideration	
interest	Date of Acquisition	B/S	Cash	Non-Cash	Number of Securities
GDX	10/26/2017		-	In-Kind	91,992
GDX	10/27/2017			In-Kind	298,974
GDXJ	06/16/2017		133,295,690.	-	31,812,814
			66		
GDXJ	06/19/2017	В	1,755,105.33	-	425,622
GDXJ	06/21/2017	В	-	In-Kind	1,378,068
GDXJ	06/22/2017	В	-	In-Kind	748,900
GDXJ	06/26/2017	В	-	In-Kind	299,520
GDXJ	06/30/2017	В	-	In-Kind	449,370
GDXJ	08/01/2017	В	-	In-Kind	299,520
GDXJ	08/08/2017	S	-	In-Kind	269,586
GDXJ	08/25/2017	S	277,613.53	-	71,600
GDXJ	09/06/2017	В	-	In-Kind	118,576
GDXJ	09/13/2017	В	-	in-Kind	237,360
GDXJ	09/15/2017	В	-	In-Kind	222,600
GDXJ	09/15/2017	В	5,276,889.89	-	1,456,564
GDXJ	09/19/2017	В		In-Kind	155,640
GDXJ	09/22/2017	В	-	In-Kind	155,610
GDXJ	09/25/2017	В	-	In-Kind	109,053
GDXJ	09/26/2017	В	•	In-Kind	902,364
GDXJ	09/27/2017	В	-	In-Kind	404,534
GDXJ	10/03/2017	В	-	In-Kind	124,496
GDXJ	10/05/2017	В	-	In-Kind	404,586
GDXJ	10/06/2017	В	-	In-Kind	311,220
GDXJ	10/10/2017	В		In-Kind	155,580
GDXJ	10/11/2017	В	-	In-Kind	280,062
GDXJ	10/18/2017	В	-	In-Kind	124,488
GDXJ	10/25/2017	В	-	In-Kind	373,464
GDXJ	10/27/2017	В	-	In-Kind	311,220
IIG	08/01/2017	В	836,465.50	-	247,000
UCTGDX	06/16/2017	S	75,459.32	-	18,022
UCTGDX	09/15/2017	S	29,381.06	-	8,122
UCTGDXJ	06/16/2017	В	2,183,010.95	-	521,005
UCTGDXJ	06/19/2017	S	36,317.54	-	8,878
UCTGDXJ	06/27/2017	В	51,410.96	_	12,500
UCTGDXJ	07/14/2017	В	44,027.28	-	12,499
UCTGDXJ	07/21/2017	В	45,024.29	-	12,498
UCTGDXJ	07/26/2017	ļ	43,269.89		12,497
UCTGDXJ	07/28/2017	В	42,394.49	-	12,497
UCTGDXJ	08/10/2017		5,182.08	-	1,413
UCTGDXJ	08/25/2017	s	20,840.40	-	5,375
UCTGDXJ	09/07/2017	В	50,682.63		12,361
UCTGDXJ	09/15/2017	В	105,162.16	-	29,030

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This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant			Consideration	Consideration	
interest	Date of Acquisition	B/S	Cash	Non-Cash	Number of Securities
UCTGDXJ	10/12/2017	В	99,733.12	-	25,954

In-Kind transactions result from UCTGDXJ receiving a basket of securities (including OCEANAGOLD CORP) in exchange for securities in UCTGDXJ.

