

31 October 2017

**BY ELECTRONIC LODGEMENT**

Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Takeover offer for all of the units in the HHY Fund  
End of the Offer Period**

Aurora Funds Management Limited (ACN 092 626 885), as responsible entity for Aurora Global Income Trust ("AIB") (ARSN 127 692 406), ("Bidder") refers to its off-market takeover bid for all of the units in the HHY Fund (ARSN 112 579 129) ("Offer") which closed on Friday, 13 October 2017.

In accordance with ASX listing rule 3.4.1, Bidder provides the following AIB unitholder information as at 5pm AEDT Friday 27 October 2017:

1. Distribution of holdings:

	Total holders	Number of AIB units	Percentage of issued AIB units
1 – 1000	92	39,612	0.42%
1,001 – 5000	226	573,651	6.09%
5,001 – 10,000	84	610,115	6.48%
10,001 – 100,000	99	3,161,786	33.59%
100,001 – and over	19	5,028,416	53.42%
Total	520	9,413,580	100.00%

2. Twenty largest unitholders of ordinary AIB units:

	Name	Number of AIB units	Percentage of issued AIB units
1.	AURORA FORTITUDE ABSOLUTE RETURN FUND	1,378,988	14.65%
2.	WILSON ASSET MANAGEMENT (INTERNATIONAL) PTY LTD	760,587	8.08%
3.	KEYBRIDGE CAPITAL LIMITED	360,651	3.83%
4.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	230,206	2.45%
5.	PW AND VJ COOPER PTY LIMITED <P W & V J COOPER S/F A/C>	215,745	2.29%
6.	MR NOEL GODFREY MATTOCKS <N G MATTOCKS FAMILY A/C>	210,000	2.23%
7.	PUBLIC TRUST CLASS 10 NOMINEES LTD	207,800	2.21%
8.	BT PORTFOLIO SERVICES LIMITED <MR CORRIE HARING APP A/C>	203,000	2.16%
9.	SAXON ACQUISITIONS PTY LTD <DON'T PANIC DISC A/C>	199,071	2.11%
10.	CSALT SUPER PTY LTD <CSALT SUPER A/C>	168,186	1.79%

11.	MESK PTY LTD <K & S PITTS SUPER FUND A/C>	140,000	1.49%
12.	MRS ILA JOYCE CLARKE	140,000	1.49%
13.	HAGAN SUPERANNUATION PTY LTD <HAGAN SF A/C>	140,000	1.49%
14.	BURBANK PTY LTD <PARKS NO 2 SUPER FUND A/C>	124,523	1.32%
15.	AURORA FUNDS MANAGEMENT LIMITED	124,362	1.32%
16.	KOKONG HOLDINGS PTY LIMITED	113,885	1.21%
17.	MR DAVID BUTLER + MRS MARGARET BUTLER <BUTLER FAMILY S/F A/C>	105,000	1.12%
18.	BT PORTFOLIO SERVICES LIMITED <HEATLEY SUPER FUND A/C>	105,000	1.12%
19.	A & G SICILIANO SUPERANNUATION PTY LTD <A & G SICILANO S/F A/C>	101,412	1.08%
20.	ILEWISE PTY LTD <LINGARD SUPER FUND A/C>	98,000	1.04%

Yours sincerely,



Betty Poon  
Company Secretary  
Aurora Funds Management Limited  
As responsible entity for Aurora Global Income Trust