

31 October 2017

**BY ELECTRONIC LODGEMENT**

Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Takeover offer for all of the units in the HHY Fund  
End of the Offer Period**

Aurora Funds Management Limited (ACN 092 626 885), as responsible entity for HHY Fund (“**HHY**”) (ARSN 112 579 129), (“**Target**”), refers to the off-market takeover bid for all of the units in HHY by Aurora Global Income Trust (ARSN 127 692 406) which closed on Friday, 13 October 2017.,

Target provides the following HHY unitholder information as at 5pm AEDT Friday 27 October 2017:

1. Distribution of holdings:

	Total holders	Number of HHY units	Percentage of issued HHY units
1 – 1000	104	26,352	0.03%
1,001 – 5000	167	521,659	0.61%
5,001 – 10,000	140	1,101,458	1.29%
10,001 – 100,000	337	10,575,166	12.36%
100,001 – and over	32	73,358,802	85.72%
Total	780	85,583,437	100.00%

2. Twenty largest unitholders of ordinary HHY units:

	Name	Number of HHY units	Percentage of issued HHY units
1.	KEYBRIDGE CAPITAL LIMITED	25,146,973	29.38%
2.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LTD <VFA A/C>	22,778,404	26.62%
3.	AURORA GLOBAL INCOME TRUST	11,182,843	13.07%
4.	JOHN BRIDGEMAN LIMITED	2,884,033	3.37%
5.	WONFAIR INVESTMENTS PTY LTD	1,784,095	2.08%
6.	AURORA GLOBAL INCOME TRUST	1,353,576	1.58%
7.	LOG CREEK PTY LTD <THE LOG CREEK VINEYARD A/C>	1,279,998	1.50%
8.	SOLANO INVESTMENT LLC	1,250,000	1.46%
9.	MR CHOR LENG TAN	602,040	0.70%
10.	MR GENNARINO BARTOLOMEO + MRS ANNA MARIA BARTOLOMEO <SPACE ERA NOMINEES S/F A/C>	500,000	0.58%
11.	DR THOMAS TODD JOHNS + MRS SHEILA PHELPS JOHNS	500,000	0.58%

12.	RPD PTY LTD <MOORE SUPER FUND A/C>	392,723	0.46%
13.	FORSYTH BARR CUSTODIANS LTD <FORSYTH BARR LTD-NOMINEE A/C>	391,689	0.46%
14.	LOCKHART HOLDINGS PTY LTD	370,519	0.43%
15.	LIC INVESTMENTS PTY LTD <LIC INVESTMENTS UNIT A/C>	251,431	0.29%
16.	WAR HING & COMPANY LTD	250,000	0.29%
17.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	229,174	0.27%
18.	MRS ELISA ANTOSKA + MR MICHAEL ALAN ANTOSKA <ANTOSKA SUPER FUND A/C>	204,089	0.24%
19.	VAWDREY NOMINEES PTY LTD <THE VAWDREY FAMILY ACCOUNT>	200,000	0.23%
20.	N W OPTICAL PTY LTD <J & V HELGESON S/F A/C>	178,209	0.21%

Yours sincerely,



Betty Poon  
Company Secretary  
Aurora Funds Management Limited  
As responsible entity for HHY Fund