



ASX ANNOUNCEMENT (ASX: CVT)

1 November 2017

EXTENSION OF SHARE PURCHASE PLAN CLOSING DATE AND TOP UP PLACEMENT ACCEPTANCE DATE

Share Purchase Plan

Covata Limited (“the Company”) (ASX:CVT) advises that it has decided to extend the Closing Date for its offer to eligible shareholders to apply for new fully paid ordinary shares (“Shares”) in the Company under a Share Purchase Plan (the “SPP”) at an issue price of \$0.047 per share.

The new SPP Closing Date is **5pm AEST 17 November 2017**.

Those shareholders wishing to apply for Shares in the SPP are encouraged to do so as soon as possible by following the directions contained in the SPP booklet which has been mailed to them.

Any shareholder who wishes to participate in the SPP but who has not received a copy of the documentation should contact Covata’s Joint-Company Secretary and Head of Finance, Steven Bliim, by email to steven.bliim@covata.com and new documentation will be forwarded to you.

The Company continues to receive application enquiries from shareholders and the extension will ensure that all eligible shareholders have ample time to submit their applications and are able to participate.

Top Up Placement

Covata also advises that for consistency and convenience the date by which requests to participate in the Top Up Placement must be lodged with Covata are now extended to no later than **5pm AEST on 17 November 2017**.

These placements are only open to sophisticated investors (as defined under the Corporations Act) who may request to participate in a top up placement (“Top Up Placement”) up to the limit of Covata’s available placement capacity, prior to the completion of the SPP, which subject to completion of the Placement will be up to approximately 30.5 million shares. Top-Up Placement shares will be issued at the same price as Shares under the SPP.

Requests for Top Up Placement shares should be addressed to Covata’s Joint-Company Secretary and Head of Finance, Steven Bliim, by email to steven.bliim@covata.com.

The revised indicative timetable for the SPP and Top-Up Placement is set out below:

SPP	
Record Date	16 October 2017
Offer Date	23 October 2017
Closing Date	17 November 2017
Anticipated issue date of Shares and dispatch of holding statements	23 November 2017
Anticipated commencement of trading of new shares	24 November 2017
Top-Up Placement	
Final date for lodgement of requests	17 November 2017
Issue of placement shares	23 November 2017

* Note the timetable above is indicative only. The Company reserves the right to change any date.

-Ends-

About Covata

Covata is a leading provider of software solutions that protect data and enable secure collaboration. Our data-centric security platform empowers governments and businesses to discover, protect and control their sensitive information. Our products and platform support multiple use cases including search, governance and compliance, user behavior and analytics and file synchronization and sharing.

Covata also provides data discovery, transparent data encryption, centralised permissions management, and activity logging for sensitive and regulated information in SharePoint.

With offices and resources in the US, UK Europe and Australia and coverage in all other regions our customers span the public sector and defense, aerospace, technology, finance, media and sports industries.

We ensure security is never an afterthought, protecting information and ensuring the safe and efficient sharing of data across internal and external stakeholders, devices, networks and geographic regions providing organizations with control, visibility and auditability of their sensitive information.

For further information, please visit covata.com.

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