Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Vita	Life Sciences Limited	35 003 190 421		
We (	the entity) give ASX the following i	nformation.		
Info	rmation about buy-back			
1	Type of buy-back	On-Market		
2	Date Appendix 3C was given to ASX	18 May 2017		
	al of all shares bought back, n received, before, and on, pr		h acceptances have	
			h acceptances have Previous day	
		evious day	_	

Name of entity

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<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	Highest price paid: \$1.00	Highest price paid: \$0.87
		Lowest price paid: \$0.87	Lowest price paid: \$0.87  Highest price allowed
			under rule 7.33: \$0.9450

#### **Participation by directors**

6 Deleted 30/9/2001. N/A

#### How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

### **Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Date: 02 Nov 2017

Sign here:

(Company Secretary)

Print name: Chin L Khoo

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<sup>+</sup> See chapter 19 for defined terms.