

For immediate release

9 November 2017

s.708AA(2)(f) Notice.

4 for 5 non-renounceable pro rata entitlement offer of Reedy Lagoon Corporation Limited ordinary shares ("Offer") to raise \$3.5 million.

1. This Notice is being given by RLC under paragraph (2)(f) of section 708AA of the Corporations Act 2001 (Cth) (the "Act") as notionally modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84

2. Under the Offer RLC will offer fully paid ordinary shares for issue without disclosure under Part 6D.2 of the Act.

3. As at the date of this notice RLC has complied with :

(i) the provisions of Chapter 2M of the Act as they apply to RLC; and

(ii) section 674 of the Act.

4. Information that is excluded information as at the date of this notice : Nil

5. As the Offer is a pro rata offer and it is not proposed that RLC shares would be issued to any person under the Offer including any underwriter or sub underwriter of the Offer if that issue would result in that person having a relevant interest in more than 20% of the voting shares in RLC, the Offer is not expected to have any material effect on the control of RLC and accordingly no consequences of that effect.

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