REEDY LAGOON CORPORATION LIMITED

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REEDY

ABN 41 006 639 514

ASX: RLC

For immediate release 9 November 2017

Revised Timetable for RLC Offer.

The timetable for RLC's 4 for 5 pro rata rights issue ("Offer") has been varied to the following:

Announcement of Offer	Thursday 9 November 2017
Ex Date for Entitlements	Monday 20 November 2017
Record Date for determining Entitlements	7.00pm AEDT Tuesday 21 November 2017
Offer opens	Friday 24 November 2017
Offer closes	Friday 8 December 2017
Issue of New Shares under the Offer	Friday 15 December 2017
Despatch of allotment confirmations in respect of New Shares	Monday 18 December 2017
New Shares commence normal trading on ASX	Monday 18 December 2017

At the request of ASX, the Record Date for Entitlements has been changed to 7:00 PM (AEDT) on Tuesday 21 November 2017.

An Entitlement and Acceptance Form together with a Booklet explaining the Offer and how to accept will be mailed to eligible RLC shareholders on Friday 24 November 2017.

The other events in the timetable have been correspondingly varied.

The timetable remains indicative only and may be further varied by RLC.

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