ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

Rio	Tinto Limited		96 004 458 404
We (the entity) give ASX the following information.			
Description of buy-back			
1	Type of buy-back	Off-market buy-back	
Details of all shares/units bought back			
2	Number of shares/units bought back	11,778,064	
3	Total consideration paid or payable for the shares/units	A\$749,909,335	
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date:	
		lowest price: N/A date:	

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 13 November 2017

Joint Company Secretary

Print name: Tim Paine

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⁺ See chapter 19 for defined terms.