

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity MG Unit Trust (and its responsible entity, MG Responsible Entity Limited)
ARSN 606 103 637

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian Goodin
Date of last notice	27 October 2017 (Initial Director's Interest Notice)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect and direct interest in Murray Goulburn Co-operative Co. Limited ACN 004 277 089 (Murray Goulburn)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Prior to the change, Mr Goodin had an indirect interest in: <ul style="list-style-type: none">• 41,878 ordinary shares in Murray Goulburn held by MacArthur Road Dairy Pty Ltd (Mr Goodin is a Director and joint shareholder with Mrs Lisa Jan Goodin);• 70,779 ordinary shares in Murray Goulburn held by Adams Road Dairy Pty Ltd (Mr Goodin is a Director and joint shareholder with Mrs Lisa Jan Goodin); and• 184,829 ordinary shares in Murray Goulburn held by Willard Group Pty Ltd held on trust for I & L Goodin Family Trust (Mr Goodin is a beneficiary of the trust).
Date of change	8 November 2017

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No. of securities held prior to change	<u>Ordinary shares in Murray Goulburn:</u> Indirect interests: MacArthur Road Dairy Pty Ltd – 41,878 Adams Road Dairy Pty Ltd – 70,779 Willard Group Pty Ltd – 184,829 Direct interests: 52,546 (42,546 of these ordinary shares are held jointly with Mrs Lisa Jan Goodin)
Class	Ordinary shares in Murray Goulburn
Number acquired	MacArthur Road Dairy Pty Ltd – 1,581 Willard Group Pty Ltd – 198 Direct – 198
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.8426
No. of securities held after change	<u>Ordinary shares in Murray Goulburn:</u> Indirect interest: MacArthur Road Dairy Pty Ltd – 43,459 Adams Road Dairy Pty Ltd – 70,779 Willard Group Pty Ltd – 185,027 Direct interests: 52,744 (42,744 of these ordinary shares are held jointly with Mrs Lisa Jan Goodin)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allotment of Ordinary Shares under Murray Goulburn Co-operative Co. Limited's share off-take program (as described in Section 4.3.3 of the MG Unit Trust Product Disclosure Statement dated 29 May 2015).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

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Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Dated 13 November 2017

⁺ See chapter 19 for defined terms.

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Name of entity MG Unit Trust (and its responsible entity, MG Responsible Entity Limited)
ARSN 606 103 637

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kelvin Dale Jackson
Date of last notice	12 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct interest in Murray Goulburn Co-operative Co. Limited ACN 004 277 089 (Murray Goulburn)
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	-
Date of change	8 November 2017
No. of securities held prior to change	<u>Ordinary shares in Murray Goulburn:</u> 242,630
Class	Ordinary shares in Murray Goulburn
Number acquired	2,139
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.8426

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No. of securities held after change	Ordinary shares in Murray Goulburn: 244,769
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allotment of Ordinary Shares under Murray Goulburn Co-operative Co. Limited's share off-take program (as described in Section 4.3.3 of the MG Unit Trust Product Disclosure Statement dated 29 May 2015).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Dated 13 November 2017

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Introduced 30/09/01 Amended 01/01/11

Name of entity MG Unit Trust (and its responsible entity, MG Responsible Entity Limited)
ARSN 606 103 637

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brock Andrew Williams
Date of last notice	27 October 2017 (Initial Director's Interest Notice)

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct interest in Murray Goulburn Co-operative Co. Limited ACN 004 277 089 (Murray Goulburn)
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	-
Date of change	8 November 2017
No. of securities held prior to change	<u>Ordinary shares in Murray Goulburn:</u> Direct – 70,984 (55,948 of these ordinary shares are held jointly with Mrs Sarah Ann Williams) <u>Units in the MG Unit Trust (no change):</u> Direct – 476 (held directly by Brock Williams)
Class	Ordinary shares in Murray Goulburn
Number acquired	1,544
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.8426

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No. of securities held after change	<p>Ordinary shares in Murray Goulburn: Direct – 72,528 (57,492 of these ordinary shares are held jointly with Mrs Sarah Ann Williams)</p> <p>Units in the MG Unit Trust (<i>no change</i>): Direct – 476 (held directly by Brock Williams)</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Allotment of Ordinary Shares under Murray Goulburn Co-operative Co. Limited's share off-take program (as described in Section 4.3.3 of the MG Unit Trust Product Disclosure Statement dated 29 May 2015).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Dated 13 November 2017

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