



MARKET RELEASE

15 November 2017

Pact Group Holdings Limited

TRADING HALT

The securities of Pact Group Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 17 November 2017 or when the announcement is released to the market.

Security Code: PGH

Kate Kidson
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



ASX ANNOUNCEMENT

DATE: 15 November 2017

Company Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir or Madam,

Request for trading halt

Pact Group Holdings Ltd (ASX Code: PGH) (**Pact**) requests the immediate implementation of a trading halt in its ordinary shares to apply from the commencement of trading today, Wednesday, 15 November 2017 until the commencement of trading on Friday, 17 November 2017.

For the purposes of ASX Listing Rule 17.1, Pact provides the following information:

- (a) The trading halt is requested as Pact expects to make an announcement to ASX in connection with an acquisition and a capital raising comprising a fully underwritten accelerated pro-rata non-renounceable entitlement offer (**Offer**) of fully paid ordinary shares in Pact.
- (b) Pact requests that the trading halt remain in place until the earlier of Pact making an announcement to the market regarding the completion of the institutional component of the Offer, and the commencement of trading on Friday, 17 November 2017.
- (c) Pact is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Jonathon West

General Counsel & Company Secretary

For further information, contact:

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