



MARKET RELEASE

15 November 2017

Redflex Holdings Limited

TRADING HALT

The securities of Redflex Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 17 November 2017.

Security Code: RDF

James Gerraty

MANAGER, LISTINGS (MELBOURNE)

15 November 2017

Mr James Gerraty
Manager, Listings (Melbourne)
ASX Compliance Pty Ltd
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear James

Redflex Holdings Limited (ASX:RDF) – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Redflex Holdings Limited (ABN 96 069 306 216) (**ASX:RDF**) (**Company**) requests a trading halt be granted in respect of its ordinary shares effective immediately. For this purpose, the Company provides the following information:

1. The Company is seeking the trading halt pending an announcement by the Company to the ASX regarding a fully underwritten accelerated non-renounceable entitlement offer of ordinary shares on a pro rata basis to existing eligible shareholders of the Company (**Entitlement Offer**);
2. The Company expects that the trading halt will last until the earlier of either the Company making an announcement to the ASX in relation to completion of the institutional component of the Entitlement Offer or the commencement of trading on Friday 17 November 2017; and
3. The Company is not aware of any reason why the trading halt should not be granted.

Should you require any further information, please do not hesitate to contact me on (03) 9093 3304 or by email craig.durham@redflex.com.au.

Thank you.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Craig Durham".

Craig Durham
Group General Counsel & Company Secretary