



MARKET RELEASE

17 November 2017

Tabcorp Holdings Limited

TRADING HALT

The securities of Tabcorp Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 21 November 2017 or when the announcement is released to the market.

Security Code: TAH

John Johansson
SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

17 November 2017

Ms Cheng Tang
Adviser, Listings Compliance
ASX Limited
Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

Request for trading halt – Tabcorp Holdings Limited

Tabcorp Holdings Limited (Tabcorp) requests the implementation of a trading halt in the ordinary shares of Tabcorp (ASX:TAH) from the commencement of trading today, 17 November 2017.

For the purposes of ASX Listing Rule 17.1, Tabcorp advises as follows:

1. The trading halt is requested as the Australian Competition Tribunal (Tribunal) is due to announce its decisions at 10:15am on 17 November 2017 in relation to the applications lodged by Tabcorp with the Tribunal for authorisation of the combination of Tabcorp and Tatts Group Limited.
2. Tabcorp wishes the trading halt to remain in place until the earlier of such time as Tabcorp makes an announcement to the market in relation to the Tribunal's decisions and the commencement of trading on Monday, 20 November 2017.
3. Tabcorp is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely,



Fiona Mead
Company Secretary

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