

**Notification of cancellation of shares**

**21 November 2017**

In accordance with ASX Listing Rules, attached is a copy of the ASIC Form 484 notifying the cancellation of 11,778,064 shares bought back under the Rio Tinto Limited off-market share buy-back completed on 13 November 2017.

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### Rio Tinto plc

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United Kingdom

T +44 20 7781 2000

Registered in England

No. 719885

### Rio Tinto Limited

Level 7, 360 Collins Street  
Melbourne 3000  
Australia

T +61 3 9283 3333

Registered in Australia

ABN 96 004 458 404

# Change to company details

**Form 484**  
Corporations Act 2001

Section A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- |   |                                 |   |
|---|---------------------------------|---|
| A1 Change of address  | B1 Cease company officeholder   | C1 Cancellation of shares                                       |
| A2 Change of name - officeholders and proprietary company members | B2 Appoint company officeholder | C2 Issue of shares  |
| A3 Change - ultimate holding company                              | B3 Special purpose company      | C3 Change to share structure                                    |
|   |                                 | C4 Changes to the register of members for proprietary companies |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

**Company details**

Company name

Rio Tinto Limited

Refer to guide for information about corporate key

ACN/ ABN

004458404

Corporate key

**Lodgement details**

An image of this form will be available as part of the public register

**Who should ASIC contact if there is a query about this form?**

ASIC registered agent number (if applicable)

159

Firm/organisation

Rio Tinto Limited

Contact name/position description

Rio Tinto Limited

Telephone number

Email address (optional)

Postal address

Rio Tinto Limited, GPO Box 384D, Melbourne VIC 3001,  
Australia**Signature**

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name

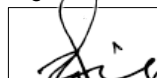
Timothy Angus Paine

Capacity

Director

Company secretary

Signature



Date signed

2 0 / 1 1 / 1 7  
[D] [D] [M] [M] [Y] [Y]**Lodgement**

Send completed and signed forms to:

Australian Securities and Investment Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.Or lodge the form electronically by visiting the  
ASIC website [www.asic.gov.au](http://www.asic.gov.au)**For help or more information**Web [www.asic.gov.au](http://www.asic.gov.au)  
Need help? [www.asic.gov.au/question](http://www.asic.gov.au/question)  
Telephone 1300 300 630

# C1 Cancellation of shares

## Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares - **S.254J**
  - Redeemed out of profits
  - Redeemed out of proceeds of a fresh issue of shares
- Capital reduction - **S.256A - S.256E**
  - Single shareholder company
  - Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place
- Share buy-back. - **ss.257H(3)**
  - Minimum holding buy-back by listed company
  - Other buy-back type. A Form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place
- Forfeited shares - **S.258D**
- Shares returned to a public company - **ss.258E(2) & (3)**
  - Under section 651C, 724(2), 737 or 738
  - Under section 1325A (court order)
- Other**
  - Description
  - 
  - Give section reference
  -

## Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	11,778,064	749,909,334.88

## Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

/   /    
 [D] [D] [M] [M] [Y] [Y]

## C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

/   /    
 [D D] [M M] [Y Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

**Yes** if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

**No** if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

## C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		412,414,348	412,414,348.00	0.00

### Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

/   /    
 [D D] [M M] [Y Y]

## Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No