



ASX ANNOUNCEMENT (ASX: CVT)

21 November 2017

SHARE PURCHASE PLAN AND TOP UP PLACEMENT RESULTS

Covata Limited ("the Company") (ASX:CVT) is pleased to advise the results of its Share Purchase Plan ("SPP") and top up placement ("Top Up Placement") announced on 17 October 2017.

The SPP closed at 5:00pm on Friday, 17 November 2017 with 166 applications totalling \$1,637,260 for fully paid ordinary shares at 4.7c per share (subject to all cheques clearing).

The Top Up Placement also closed at 5:00pm on Friday, 17 November 2017, with one application from a sophisticated investor in the amount of \$25,000 for fully paid ordinary shares at 4.7c per share. In combination with the placement of \$400,000 announced on 17 October 2017 the amount raised by way of placement was \$425,000.

The total of funds raised by way of Placement and SPP was \$2,062,260 resulting in a planned issue of 43,877,715 fully paid ordinary shares.

Commenting on the results of the capital raise, Covata Managing Director and CEO Mr Ted Pretty stated, "I am delighted by the strong support we received for the SPP and Placement from our shareholders. This raise will ensure the Company remains well capitalised heading into the 2018 calendar year".

The new shares resulting from the SPP and Top Up Placement will be allotted on Wednesday, 22 November 2017, with holding statements to be dispatched the same day.

-Ends-

About Covata

Covata is a leading provider of software solutions that protect data and enable secure collaboration. Our data-centric security platform empowers governments and businesses to discover, protect and control their sensitive information. Our products and platform support multiple use cases including search, governance and compliance, user behavior and analytics and file synchronization and sharing.

Covata also provides data discovery, transparent data encryption, centralised permissions management, and activity logging for sensitive and regulated information in SharePoint.

With offices and resources in the US, UK Europe and Australia and coverage in all other regions our customers span the public sector and defense, aerospace, technology, finance, media and sports industries.

We ensure security is never an afterthought, protecting information and ensuring the safe and efficient sharing of data across internal and external stakeholders, devices, networks and geographic regions providing organizations with control, visibility and auditability of their sensitive information.

For further information, please visit covata.com.

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