

VEALLS LIMITED

ACN 004 288 000

Registered Office
1st Floor 484 Toorak Road
Toorak Vic 3142
Postal Address
1st Floor 484 Toorak Road
Toorak Vic 3142
PH: (03) 9827-4110
FAX: (03) 9827-4112

22 November 2017

Company Announcements Office
Australian Stock Exchange
E-Lodgements

Dear Sir / Madam,

APPENDIX 3E

Following is Appendix 3E regarding the Company's daily share buy-back.

Yours faithfully



Duncan Veall
Company Secretary

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
VEALLS LIMITED	39 004 288 000

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	10 November 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	VELCP	0
		VELIN	0
		VELCP	403,128
		VELIN	0
4	Total consideration paid or payable for the shares/units	\$0	\$5,869,064

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: VELCP N/A VELIN N/A date: N/A lowest price paid: VELCP N/A VELIN N/A date: N/A	highest price paid: VELCP 14.56 VELIN None lowest price paid: VELCP 14.50 VELIN None highest price allowed under rule 7.33 VELCP 14.56 VELIN 0.52

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

VELCP	484,258
VELIN	277,510

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



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 (Director/Company secretary)

Date: 22/11/17

Print name: Duncan Veall

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+ See chapter 19 for defined terms.