

22 November 2017

Chairman's Address to Shareholders

Good morning ladies and gentlemen. On behalf of the Board and management, I would like to welcome you to Murray River Organics' first Annual General Meeting as a public company. My name is Craig Farrow, and I am the Chairman of Murray River Organics and Chairman of today's meeting.

It is now 11am and we have a quorum. I therefore declare the meeting open.

The past year has been a difficult period for the company. Through this period, at the forefront of all of your Board's discussions and actions, has been a desire by your Directors to do what is best for all Murray River Organics' shareholders.

A lot has happened within the business over the 2017 financial year and 2018 financial year to date, and before moving to voting on the resolutions, I would like to take you through an overview of the 2017 financial year and outlook for the 2018 financial year. The presentation deck that I am now going to take you through has been lodged with the ASX this morning.

I ask our new CEO, George Haggard, to say a few words.

Thank you George.

We will now commence the formal part of this meeting.

Today's meeting has been convened to vote on four ordinary resolutions and one special resolution. Each resolution has been explained in detail in the Notice of Meeting and Explanatory Statement which I take as read.

Resolution 1 will be passed if 75% of the total votes cast by shareholders entitled to vote on this resolution are cast in favour. Resolutions 2, 3, and 4 will be passed if more than 50% of the total votes cast by shareholders entitled to vote on the respective resolutions are cast in favour.

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Resolution 5 is a special resolution and will be passed if 75% of the total votes cast by shareholders entitled to vote on the resolution are cast in favour.

The Directors of Murray River Organics recommended that investors vote in favour of all resolutions.

I will now present the resolutions to be considered and take questions on each before the voting commences. The resolutions will be decided by a poll.

Thank you for your time today, I would like to thank our shareholders, my fellow Board members and the executive team of Murray River Organics for your ongoing support.

ENDS

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About Murray River Organics

Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally. Our customers include industrial customers (such as cereal manufacturers, bakeries and confectionary manufacturers), retail customers (such as supermarkets, organic food stores, mass-market, e-commerce retailers and convenience stores) and food service channels (such as specialty and natural food distributors). We operate both in the domestic and international markets, with customers in 26 countries.

For further information please visit www.murrayriverorganics.com.au

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