## Notice reference number: 1337.17.11

## Notice date: 22/11/2017

What's this about?			Effective date: 22/11/2017	
✓ ASX Trade	ASX 24	ASX TECH		
✓ Trading	Clearing	Settlement ALC	ASX NET	
Operations	Technology	Market Data Rules	Compliance Ri	sk Other

<u>Title</u>

Selfwealth Limited – Admission and Commencement of Official Quotation

**Description** 

Selfwealth Limited (the "Company") was admitted to the Official List of ASX Limited (ASX) on Wednesday, 21 November 2017.

Official quotation of the Company's securities is expected to commence at 1:00 pm AEDT on Thursday, 23 November 2017. The Company has raised \$7.336 million pursuant to the offer under its replacement prospectus dated 11 October 2017 by the issue of 36,677,500 ordinary shares each fully paid at \$0.20.

Quoted Securities:	109,479,305 fully paid ordinary shares
ASX Code:	SWF
Time:	1:00 pm, AEDT
Date:	Thursday, 23 November 2017
ASX Trade Abbreviation:	SELFWEALTH
ISIN:	AU00000SWF8
Home Branch:	Melbourne
Industry Classification:	4020 – Diversified Financials
Registered Office:	Level 2, 613 Canterbury Road Surrey Hills VIC 3127
Corporate Office:	As above
Company Secretary:	Mark Lawrence
Share Registry:	Link Market Services Level 12, 680 George Street Sydney NSW 2000
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria, Australia

Dividend Policy:	Refer section 7.8 of the replacement prospectus
Activities:	Online share trading platform provider
ASX Restricted Securities:	<ul> <li>The following securities are classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation:</li> <li>19,975,975 fully paid ordinary shares.</li> <li>523,760 options exercisable at \$0.23 each expiring on 14 November 2017.</li> <li>1,076,454 options exercisable at \$0.25 each expiring on 14 August 2020.</li> <li>6,732,837 options exercisable at \$0.25 each expiring on 17 November 2022.</li> </ul>
Securities not quoted:	Nil

## What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus.

## Need more information?

<u>Issued by</u> John Johansson, Senior Adviser, Listing Compliance (Melbourne)

Contact Details 13 12 79

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