



Murray River Organics Group Limited
ACN 614 651 473
32 Crompton Way
Dandenong South Victoria 3175

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James Gerraty
ASX Limited
Rialto Tower
525 Collins Street
Melbourne VIC 3000

22 November 2017

Dear James,

Murray River Organics Group Limited (ASX Code: MRG) - Request for Trading Halt

Murray River Organics Group Ltd (ACN 614 651 473) (**MRG**) requests that an immediate trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares in accordance with ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1, we advise that:

- (a) MRG is seeking the trading halt to cover the duration of its Annual General Meeting and pending consideration of a notice it has received under section 249D of the Corporations Act 2001 (Cth) requesting the directors to convene a general meeting of MRG for the purpose of considering resolutions to replace the existing directors of MRG (**Requisition**);
- (b) MRG requests that the trading halt continue until the earlier of MRG releasing an announcement in relation to the Requisition, or until the commencement of trading on 24 November 2017;
- (c) MRG expects that the trading halt will be ended by it making an announcement to the ASX in relation to the Requisition; and
- (d) MRG is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

A handwritten signature in dark ink, appearing to read "Ian Sinclair".

Ian Sinclair
Company Secretary
Murray River Organics Group Limited