



22 November 2017

PRE-QUOTATION DISCLOSURE ANNOUNCEMENT

SelfWealth Limited ACN 154 324 428 (SelfWealth) completes IPO and ASX listing

- SelfWealth has successfully closed its IPO capital raising - having received applications for \$7.336 million.
- The commencement of official quotation for SelfWealth's fully paid ordinary shares on Australian Securities Exchange (**ASX**) is expected on 23 November 2017 at 1:00pm AEDT.

Melbourne, 22 November 2017: SelfWealth Limited ACN 154 324 428 (**ASX:SWF**) has successfully closed its capital raising under its IPO prospectus, having received applications for \$7.336 million.

The following information is given for release to the market in connection with the commencement of official quotation of SelfWealth's fully paid ordinary shares on the Official List of the ASX.

Unless otherwise defined in this notice, capitalised terms used in this notice have the meanings given to them in the replacement prospectus lodged by SelfWealth with the Australian Securities and Investment Commission (**ASIC**) on 11 October 2017 (**Prospectus**).

1. Close of IPO Offer and issue of shares

SelfWealth confirms its IPO Offer has closed and that:

- SelfWealth has now issued 36,677,500 fully paid ordinary shares to successful IPO applicants under its Prospectus at an issue price of \$0.20 per share;
- SelfWealth has an appropriate spread of shareholders being at least 300 non-affiliated security holders, each of whom holds a parcel of shares that are not restricted securities or subject to voluntary escrow with a value of at least \$2,000;
- SelfWealth has demonstrated a free float of at least 20%; and
- SelfWealth's share registry, Link Market Services Limited has dispatched on behalf of the Company the following:
 - o in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;
 - o in relation to all other holdings, issuer sponsored holding statements; and
 - o refunded money (where applicable).

2. Capital structure and escrow

With completion of the IPO allotments under the Prospectus, the SelfWealth's share capital will consist of 129,455,280 fully paid ordinary shares.

As part of the admission of SelfWealth to the ASX Official List, restriction agreements have been entered into by certain shareholders under which trading in the following securities is limited for a period of 24 months from the date of SelfWealth's ASX Listing. Details of those security holders are set out below:

Holder of Securities	Number of shares	Number of options
MR JOHN ANTHONY O'SHAUGHNESSY	27,778	
MS LEANNE MARGARET WHICKER	5,556	
MR ANTHONY JUDE LALLY	52,889	
WASHINGTON H SOUL PATTINSON & COMPANY LIMITED	296,018	
FTM SUPER SERVICES PTY LTD	9,899	
ESC PTY LTD <WARD SUPERANNUATION FUND A/C>	692,893	
DAWNION PTY LIMITED	236,539	
FTM NOMINEES PROPRIETARY LIMITED	3,753,630	
MR ANDREW BRUCE WARD	14,900,773	1,338,334
MR RONALD LESH	-	261,880
ZENIX NOMINEES PTY. LTD.		1,000,000
MELSHARE NOMINEES PTY. LTD.		5,732,837
Total	19,975,975	8,333,051

3. Working capital / financial position

The proposed use of IPO funds based on the actual amount raised is as follows:

	IPO funds	
	\$ million	%
Gross proceeds of the Offer	7.3	
Use of Funds:		
Marketing & advertising	4.0	54%
Technology development	1.7	23%
Administration	1.9	26%
R&D tax refund And Interest	(1.1)	-15%
Payment of Offer costs	0.8	12%
Total proceeds	7.3	100%

The Company confirms there has been no material change to the financial position as outlined in Prospectus (other than in the ordinary course of business) or to expenditure program as outlined in the Prospectus.

The Directors reaffirm the statement made in the Prospectus that, in the opinion of the Directors, on completion of the SelfWealth IPO Offer, SelfWealth will have sufficient working capital to carry out its objectives as stated in the Prospectus.

4. Documents released on ASX announcements platform

SelfWealth Limited
Level 2, 613 Canterbury Road
Surrey Hills VIC 3127
AUSTRALIA

The following documents have been released on the ASX announcements platform as pre-listing disclosures by SelfWealth:

- Prospectus (which includes SelfWealth's Corporate Governance Statement);
- Constitution;
- Trading Policy / Corporate Governance Policy;
- Appendix 1A and Information Form and Checklist;
- a distribution schedule of the shareholders of SelfWealth following completion of the Offer;
- a statement setting out the names of SelfWealth's 20 largest shareholders following completion of the Offer;
- SelfWealth's Employee Share Plan / Employee Share Option Plan; and
- SelfWealth's audited accounts for the full years ended 30 June 2016 and 2017.

5. Updated pro-forma statement of financial position

Provided below is an updated pro-forma statement of financial position based on the actual amount of \$7.336m funds raised under the Prospectus:

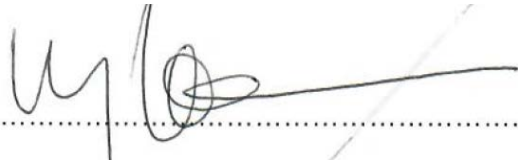
Pro Forma Historical Financial Statement

(\$A000's)

	Statutory FY17 Audited	Impact of \$7.336M IPO offer	Pro Forma FY17
Current assets			
Cash and cash equivalents	1,743	6,491	8,234
Trade and other receivables	894	0	894
Prepayments	49	0	49
Total current assets	2,686	6,491	9,177
Non-current assets			
Property, plant and equipment	39	0	39
Intangible assets	0	0	0
Total non-current assets	39	0	39
Total assets	2,725	6,491	9,216
Current liabilities			
Trade and other payables	(412)	0	(412)
Borrowings	(570)		(570)
Provisions	(92)	0	(92)
Total current liabilities	(1,074)	0	(1,074)
Non-current liabilities			
Employee provisions	(44)		(44)
Total liabilities	(1,118)	0	(1,118)
Net assets	1,607	6,491	8,098
Equity			
Issued capital	11,339	6,303	17,642
Reserves	120	409	529
Accumulated losses	(9,852)	(222)	(10,074)
Total equity	1,607	6,491	8,098

6. Further information

For further detail on any of the matters referred to in this notice please see the SelfWealth Prospectus available on the ASX website, the pre-listing disclosures made by SelfWealth or contact your professional adviser.

A handwritten signature in black ink, appearing to read 'M. Lawrence', is written over a horizontal dotted line.

Mark Lawrence
Company Secretary
SelfWealth Limited