



ASX ANNOUNCEMENT (ASX: CVT)

22 November 2017

Results of AGM

The Annual General Meeting of shareholders of the Company was held at the Adina Hotel, 55 Shelley Street, King Street Wharf Sydney NSW 2000 at 10.30am (AEDT) today.

All resolutions were passed and decided by way of poll. The results are set out in the attached document.

-Ends-

About Covata

Covata is a leading provider of software solutions that protect data and enable secure collaboration. Our data-centric security platform empowers governments and businesses to discover, protect and control their sensitive information. Our products and platform support multiple use cases including search, governance and compliance, user behavior and analytics and file synchronization and sharing.

Covata also provides data discovery, transparent data encryption, centralised permissions management, and activity logging for sensitive and regulated information in SharePoint.

With offices and resources in the US, UK Europe and Australia and coverage in all other regions our customers span the public sector and defense, aerospace, technology, finance, media and sports industries.

We ensure security is never an afterthought, protecting information and ensuring the safe and efficient sharing of data across internal and external stakeholders, devices, networks and geographic regions providing organizations with control, visibility and auditability of their sensitive information.

For further information, please visit covata.com.

Covata Investor Relations contact:

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Covata Limited
AGM
Wednesday, 22 November 2017
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Adoption of Remuneration Report	Ordinary	141,401,665 94.85%	2,442,521 1.64%	5,233,960 3.51%	125,494	149,780,913 98.40%	2,442,521 1.60%	525,494	Carried
2a. Re-election of Mr. Bill McCluggage as a Director	Ordinary	143,713,740 96.34%	224,080 0.15%	5,240,626 3.51%	25,194	155,975,159 99.86%	224,080 0.14%	425,194	Carried
2b. Election of Mr. David Irvine as a Director	Ordinary	143,737,740 96.35%	200,080 0.13%	5,240,626 3.51%	25,194	155,999,159 99.87%	200,080 0.13%	425,194	Carried
2c. Election of Mr. Lindsay Tanner as a Director	Ordinary	143,120,406 95.94%	424,080 0.28%	5,633,960 3.78%	25,194	155,762,159 99.72%	437,080 0.28%	425,194	Carried
2d. Election of Mr. Edward (Ted) Pretty as a Director	Ordinary	143,489,406 96.19%	455,080 0.31%	5,233,960 3.51%	25,194	153,439,764 99.70%	455,080 0.30%	2,729,589	Carried
3. Adoption of Loan Share Plan	Ordinary	141,410,204 94.80%	2,505,810 1.68%	5,255,626 3.52%	32,000	149,772,118 98.20%	2,744,810 1.80%	432,000	Carried
4. Ratification of Prior Issue of Shares	Ordinary	138,988,869 95.75%	926,274 0.64%	5,242,626 3.61%	15,000	151,252,288 99.39%	926,274 0.61%	415,000	Carried
5. Approval for Issue of Milestone One Shares	Ordinary	138,770,340 95.60%	1,144,803 0.79%	5,242,626 3.61%	15,000	151,033,759 99.25%	1,144,803 0.75%	415,000	Carried
6. Approval for Issue of Milestone Two Shares	Ordinary	138,801,340 95.62%	1,113,803 0.77%	5,242,626 3.61%	15,000	151,064,759 99.27%	1,113,803 0.73%	415,000	Carried
7a. Issue of Loan Plan Shares to a Director - Mr. Edward (Ted) Pretty	Ordinary	142,688,911 95.64%	1,257,103 0.84%	5,242,626 3.51%	15,000	151,237,825 99.02%	1,496,103 0.98%	415,000	Carried
7b. Issue of Loan Plan Shares to a Director - Mr. Edward (Ted) Pretty	Ordinary	141,387,439 94.77%	2,533,810 1.70%	5,267,391 3.53%	15,000	149,961,118 98.18%	2,772,810 1.82%	415,000	Carried
8. Approval of Placement Facility	Special	142,965,740 95.84%	970,080 0.65%	5,242,626 3.51%	25,194	155,229,159 99.38%	970,080 0.62%	425,194	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.