

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: Netwealth Group Limited
ABN: 84 620 145 404

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Alexander Max Heine
Date of appointment	30 June 2017

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
1,658,461 ordinary shares
1,400,000 Performance shares

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Registered holder: Netwealth Investments Limited Wrap Services Account for Matthew Heine. Nature of interest: Netwealth Investments Limited (ACN 090 569 109) is the operator of the Netwealth Wrap Service (an investor-directed portfolio service). Matthew Heine has an account in the Netwealth Wrap Service, through which he can control the exercise of voting rights and disposal of shares held in the account.	616,336 ordinary shares
Registered holder: Netwealth Investments Limited Wrap Services Account for Heine Sight Investments Pty Ltd ATF The MAM Heine Investments Trust No 1. Nature of interest: Netwealth Investments Limited (ACN 090 569 109) is the operator of the Netwealth Wrap Service (an investor-directed portfolio service). Heine Sight Investments Pty Ltd (ACN 605 730 667) has an account in the Netwealth Wrap Service, through which it can control the exercise of voting rights and disposal of shares held in the account. Matthew Heine controls Tongs Corporation Pty Ltd.	973,901 ordinary shares
Registered Holder: Heine Brothers Pty Ltd ATF The MMH Trust Nature of interest: Matthew Heine owns 25% of the shares in Heine Brothers Pty Ltd (ACN 006 819 718), and so has a relevant interest in any shares in which that company has a relevant interest (under section 608(3) of the <i>Corporations Act 2001</i> (Cth)).	126,204,989 ordinary shares

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	

+ See chapter 19 for defined terms.

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No. and class of securities to which interest relates	
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+ See chapter 19 for defined terms.

11/3/2002