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ASX Announcement & Media Release

Share Purchase Plan

23 November 2017

Axsesstoday wishes to advise that the Share Purchase Plan announced on 20 October 2017 was exceptionally well supported by its investor base. The Company offered eligible shareholders the opportunity to subscribe for new shares up to a maximum value of \$15,000 at a share price of \$1.50 and a total of approximately \$2.05 million in applications was received from 165 shareholders.

The level of applications exceeded the Company's target of \$0.5 million but the Board has determined to increase the amount raised to a total of approximately \$1 million with 667,498 new shares issued. Despite the increase in the size of the SPP, the Company found it necessary to scaleback applications. The scaleback was not applied to any applications for \$5,000 or less and applied at approximately 47.5% for all other eligible applications.

The Company expects to complete the SPP allotment and despatch refunds and holding statements for new shares allotted to shareholders on or about 23 November 2017. The new shares are expected to commence trading on the ASX on 24 November 2017.

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