

24 November 2017

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Netwealth Group Limited (ASX: NWL) – Satisfaction of Conditions to Conditional Market

Netwealth Group Limited advises that the conditions to conditional market have been satisfied, being:

- settlement under the Underwriting Agreement;
- completion of the allotment and issue of Shares to successful Applicants; and
- completion of the Restructure.

Details of the Restructure are contained in the Netwealth Group Limited prospectus dated 24 October 2017.

The conditional trading tag will be removed from Netwealth Group Limited shares prior to commencement of trading today, being Friday, 24 November 2017. This means the shares will commence trading on an unconditional and deferred settlement basis.

Netwealth Group Limited confirms that it expects that despatch of holding statements will occur on Monday, 27 November 2017. Following despatch of holding statements, normal settlement trading is expected to commence on Tuesday, 28 November 2017.

Capitalised terms have the same meaning given to them in the Netwealth Group Limited prospectus dated 24 October 2017.

For further information, please contact Rachel Axton, Company Secretary of Netwealth Group Limited.

Kind regards,

A handwritten signature in blue ink, appearing to be "Rachel Axton", with a stylized, sweeping flourish.

Rachel Axton
Company Secretary
Netwealth Group Limited

Netwealth Group Ltd

ACN 133 790 176

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