



MARKET RELEASE

27 November 2017

BIO-GENE TECHNOLOGY LIMITED

PRE-QUOTATION DISCLOSURE

Bio-Gene Technology Limited (the “Company”) was admitted to the Official List of ASX Limited on Monday, 27 November 2017.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Prospectus.
3. Constitution.
4. Distribution schedule.
5. Top 20 holders list.
6. Company’s audited accounts for financial years ended 30 June 2016 and 30 June 2017.
7. The full terms and conditions of the employee share option plan.
8. Updated pro-forma statement of financial position based on actual amount of funds raised.
9. Securities Trading Policy.
10. Company’s pre-quotation disclosure.

Security Code: BGT

Kobe Li

Senior Adviser, Listings Compliance (Melbourne)