



MARKET RELEASE

29 November 2017

PS & C Limited

TRADING HALT

The securities of PS & C Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 1 December 2017 or when the announcement is released to the market.

Security Code: PSZ

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



29th November 2017

ASX Compliance Pty Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Kate,

PS&C Ltd (ASX: PSZ) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, PS&C Ltd (**PS&C** or the **Company**) requests a trading halt in respect of its ordinary shares from the commencement of trading today, 29th November 2017.

The trading halt is requested pending an announcement by the Company in relation to the outcome of a placement of fully paid ordinary shares to institutional investors (**Institutional Placement**). Following the Institutional Placement, the Company intends to raise further capital by way of a share purchase plan.

The Company requests that the trading halt remains in place until the earlier of commencement of trading on 1st December 2017 and the time at which the Company announces the outcome of the Institutional Placement.

For the purposes of Listing Rule 17.1, the Company confirms that:

- (a) it is not aware of any reason for which the requested trading halt should not be granted; and
- (b) it is not aware of any further information necessary to inform the market about the trading halt.

Yours sincerely,

Mary Pitt
Company Secretary
PS&C Ltd