

29 November 2017

Requisition under section 249D of the Corporations Act and MRG complies with ASIC Infringement Notice

Requisition of general meeting under section 249D of the Corporations Act

Murray River Organics Group Limited (ASX: MRG) (**Company**) advises that on 24 November 2017, the Chairman of the Company received by email a notice from BLBD Pty Ltd and Meredith Nominees Pty Ltd under section 249D of the Corporations Act (**Requisition Notice**) requesting that the Company convene a general meeting of the Company to consider resolutions for the:

- the removal of Craig Farrow, Lisa Hennessy and Kenneth Carr as Directors of the Company (and any other director appointed in the period prior to the general meeting being held); and
- the appointment of Andrew Robert Monk, Steven Si and Keith Anthony Mentiplay as Directors of the Company.

The Company has decided not to contest the irregular service of the Requisition Notice by sending it by email to the Chairman of the Company. Accordingly, as foreshadowed in the Company's announcement on 23 November 2017, the Board will, in accordance with the Corporations Act, convene a general meeting of the Company within 21 days of receipt of the Requisition Notice to consider the resolutions the subject of the Requisition Notice, and that general meeting will be held within 2 months of 24 November 2017.

The Company will keep all shareholders informed of any material developments relating to the above in accordance with its obligations under the Listing Rules and Corporations Act.

ASIC Infringement Notice

The Company advises that it has paid, without admission of liability, an infringement notice issued by ASIC on 24 November 2017 in relation to allegations that the Company contravened its continuous disclosure obligations in the period from 26 April 2017 to 4 May 2017.

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The Company considers that it complied with its continuous disclosure obligations in the period leading up to its trading update on 4 May 2017. However, the Company has agreed to pay the \$33,000 penalty to conclude ASIC's investigation and to avoid additional costs.

The issue of the infringement notice, and compliance with it, is not an admission of liability by the Company with respect to the allegations, nor is it a finding of any breach of law.

The Company takes its continuous disclosure obligations seriously, and is committed to keeping its shareholders and the market fully informed and meeting its obligations under the ASX Listing Rules.

ENDS

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About Murray River Organics

Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally. Our customers include industrial customers (such as cereal manufacturers, bakeries and confectionary manufacturers), retail customers (such as supermarkets, organic food stores, mass-market, e-commerce retailers and convenience stores) and food service channels (such as specialty and natural food distributors). We operate both in the domestic and international markets, with customers in 26 countries.

For further information please visit www.murrayriverorganics.com.au

Certifications

