

29 November 2017

**Company Announcements**  
**ASX Limited**

**Section 708A(5)(e) Notice**

This notice is given by Metal Bank Limited (ASX Code: MBK) (**Company**) under section 708A(5)(e) of *the Corporations Act 2001 (Cth)* (the **Corporations Act**).

On 27 November 2017, the Company announced that it was raising \$500,000 (before costs) through a placement of fully paid ordinary shares (with a free attaching option for each share issued exercisable at 3 cents on or before 24 May 2019) to sophisticated and institutional investors (**Placement**). The shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

As provided under section 708A(6) of the Corporations Act 2001 the Company advises that:

1. the abovementioned securities are being issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 of the Corporations Act; and
4. as at the date of this notice there is no information which is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully  
Metal Bank Limited



Sue-Ann Higgins  
Company Secretary