

Notice reference number: 1386.17.11

Notice date: 29/11/2017

What's this about?

Effective date: 29/11/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Kirkland Lake Gold Ltd – Admission and Commencement of Official Quotation

Description

Kirkland Lake Gold Ltd (ASX Code: KLA) (the “Company”) was admitted to the official list of ASX Limited (ASX) on Tuesday, 28 November 2017 as an ASX Foreign Exempt Listing.

Official quotation of the Company’s securities will commence at 2:00pm AEDT on Thursday, 30 November 2017. There is no offer of shares in connection with the listing and as an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the Toronto Stock Exchange (Stock Code: KL)).

The Company’s quoted securities comprise 1,000,000 ordinary shares each fully paid in the form of CHESS Depositary interests (CDIs) in the ratio of 1 CDI for each 1 ordinary share.

<u>Quoted Securities:</u>	1,000,000 CDIs
<u>CDI ratio:</u>	1 CDI is equivalent to 1 share
<u>ASX Code:</u>	KLA
<u>Time:</u>	2:00pm AEDT
<u>Date:</u>	Thursday, 30 November 2017
<u>ASX Trade Abbreviation:</u>	KIRKLAND
<u>ISIN:</u>	AU000000KLA9
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	1510 - Materials
<u>Registered Office:</u>	200 Bay Street, Suite 3120 Ontario Canada M5J 2J1 (in Australia) Level 2, 11-19 Bank Place Melbourne VIC 3000
<u>Principal Place of</u>	As above

Business:

Ph: +1 416-840-7884

Website: klgold.com

ASX Contact:

Jennifer Wagner, Corporate Legal Counsel

Share Registry:

(in Australia)

Computershare Investor Services Pty Limited

Yarra Falls, 452 Johnston Street

Abbotsford VIC 3067

Balance Date:

31 December

CHESS:

Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation:

Ontario, Canada

Dividend Policy:

Refer Company disclosures

Activities:

Gold mining and exploration

What do I need to do and by when?

For further details, please refer to the Company's website.

Need more information?

If further information is required, please contact the Company via the contact details in this notice.

Issued by

Cheng Tang

Contact Details

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