

SUPPLEMENTARY PROSPECTUS
BASSARI RESOURCES LIMITED
[ABN 84 123 939 042]

IMPORTANT NOTICE

This Supplementary Prospectus is dated 4 December 2017 and was lodged with the Australian Securities and Investments Commission on that date. This Supplementary Prospectus supplements the Prospectus dated 27 November 2017 ("the Prospectus") issued by Bassari Resources Limited ("the Company") which was lodged with the Australian Securities and Investments Commission ("ASIC") on that date.

This Supplementary Prospectus must be read in conjunction with the Prospectus. Neither ASIC nor ASX Limited nor their respective officers take any responsibility for the contents of this Supplementary Prospectus or the Prospectus.

Terms used in this Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

CORRECTIONS TO THE PROSPECTUS

Section 1.2 of the Prospectus incorrectly referred to the exercise price of the New Options as 1.7 cents. The correct exercise price (as set out on the cover and elsewhere in the Prospectus) is 3.4 cents (\$0.034). To avoid confusion, this typographical error has been corrected in the copy of the Prospectus which accompanies this Supplementary Prospectus.

In the Pro-Forma Consolidated Statement of Financial Position of the Company in Section 4.2 of the Prospectus:

- (a) The column heading "30 June 2017 (Audited)" is replaced with "30 June 2017 (Reviewed)".

Note: The 30 June 2017 financial report, being for a half year, was subject to an audit review not an audit.

- (b) The Issued Capital figure "4,228" in the second column from the right is replaced with "74,288", and the Total Equity (Deficiency) figure "54,691" in the same column is replaced with "54,751".

Note: The incorrect figure was a typographic error.

The Pro-Forma Consolidated Statement of Financial Position in the Prospectus should be read with the above corrections. Pro-Forma Consolidated Statement of Financial Position and accompanying notes are otherwise unchanged.

CONSENTS

Each of the Directors of Bassari Resources Limited has consented to the lodgement of this Supplementary Prospectus with the Australian Securities and Investments Commission.

Signed for and on behalf of Bassari Resources Limited



Alex Mackenzie
Executive Chairman

This supplementary prospectus supplements and is intended to be read in conjunction with the Company's Prospectus dated 27 November 2017.