

ASX Announcement
6 December 2017

Change to Exercise Price of Unlisted Options

Emperor Energy Limited (ASX: EMP) (the **Company**) announces that following completion of the recent 9 for 5 Pro-rata Renounceable Rights Issue Offer (**Offer**) and in accordance with ASX Listing Rule 3.11.2, the Company advises that as a consequence of the Offer, the exercise price of all unlisted options over ordinary shares in the Company will change on 14 December 2017 as set out in the table below.

Options	Current exercise price	New exercise price	Option expiry date
6,700,000	\$0.04658	\$0.046	17 November 2018

For enquiries please contact:

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