

ASX Release

Sydney, Friday 8th December 2017

The Manager Market Announcements Office Australian Securities Exchange

(ASX: MEM)

## Non-Renounceable Pro-rata Entitlement Offer

The directors of Memphasys Limited (ASX Code: MEM) wish to confirm that the Offer Document together with the Entitlement and Acceptance Form has been despatched to shareholders.

Yours sincerely,

Andrew Metcalfe

Company Secretary

Memphasys Limited