

11 December 2017

Level 3, 62 Lygon Street
Carlton VIC 3053**ASX RELEASE****On-sale cleansing notice**

Imugene Limited ACN 009 179 551 (ASX: IMU) (**Imugene**) refers to the issue of 372,222,223 ordinary fully paid shares (**Shares**) at an issue price of \$0.018 per Share by way of a placement to institutional and sophisticated investors (**Placement**), as outlined in Imugene's announcements dated 23 November 2017 and 6 December 2017.

Imugene has issued the shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary shares
ASX code for the securities	IMU
Date of the issue or expected issue of the securities	6 December 2017
Total number of securities issued or expected to be issued	372,222,223 fully paid ordinary shares

As required by section 708A(6) *Corporations Act*, Imugene advises:

- 1 the shares were issued without disclosure to investors under part 6D.2 of the *Corporations Act*;
- 2 this notice is given under section 708A(5)(e) of the *Corporations Act*;
- 3 at the date of this notice, Imugene has complied with:
 - (a) the provisions of chapter 2M *Corporations Act* as they apply to Imugene; and
 - (b) section 674 of the *Corporations Act*; and
- 4 as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

For and on behalf of the Board of Imugene Limited

Justyn Stedwell
Joint Company Secretary
Imugene Limited